



**ENCINA BUSINESS CREDIT PROVIDES \$20 MILLION CREDIT FACILITY
TO HERITAGE TRAVELWARE, LTD.**

Chicago, IL – June 6, 2018 – Encina Business Credit, LLC (EBC) announced today that it has provided a \$20 million asset-based revolving credit facility to Heritage Travelware, Ltd. Based in Elgin, IL, Heritage is a designer and distributor in the business case, luggage and travel goods industry.

The credit facility consists of a revolver secured by accounts receivable and inventory, the proceeds of which are being used to refinance the company's existing senior secured asset-based credit facility and to provide for working capital.

About Encina Business Credit

Launched in March 2016, EBC is an independent asset-based lending platform targeting middle-market borrowers in the U.S. and Canada. The firm provides revolving lines of credit and term loans ranging in size from \$5 – \$100 million and secured by accounts receivable, inventory, machinery & equipment and real estate. The platform lends to both privately-owned (sponsor and non-sponsor) and publicly-traded companies across a wide range of industries, including manufacturing, retail, automotive, oil & gas, services, distribution and consumer products. Borrowers use loan proceeds to fund working capital, acquisitions, refinancings, growth, restructurings/turnarounds, debtor-in-possession (DIP)/exit financings and other special situations. Positive cash flow is not a requirement. To learn more, visit <http://encinaBC.com>.