

ENCINA BUSINESS CREDIT

Who we are

Encina Business Credit, LLC is a non-regulated asset-based lending platform providing revolving lines of credit and term loans between \$10 –\$100 million to non-investment grade borrowers in the United States and Canada.

What we do

We lend to private or publicly owned companies across a wide range of industries. Positive cash flow is not a requirement. Borrowers use loan proceeds to fund:

- Working Capital
- Acquisitions
- Bridge financing
- Refinancing
- Growth
- Restructurings
- DIP financing
- Exit financing
- Turnarounds

Some Industries We Serve

- Manufacturing
- Retail
- Automotive
- Oil & gas
- Services
- Distribution
- Consumer products

Competitive Differentiation

STRONG BACKING

Experienced team w/ funding from affiliate of Oaktree Capital Management, L.P. provides strong certainty of execution

FLEXIBLE STRUCTURES

We provide revolvers and term loans; partner with 2nd lien lenders

CONSULTATIVE & RESPONSIVE

We work under tight timelines to create customized solutions

Recent Transactions

\$75,000,000



Revolving Credit Facility

March 2020

\$50,000,000



Revolving Credit Facility

February 2020

\$25,000,000



Revolving Credit Facility

February 2020

Our Team

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CHICAGO | NEW YORK | ATLANTA | HOUSTON | LOS ANGELES | DETROIT | SAN FRANCISCO | DALLAS | CHARLOTTE

Recent Transactions

<p>March 2020</p> <p>\$75,000,000 Revolving Credit Facility Manufacturer</p>	<p>March 2020</p> <p>\$15,000,000 Revolving Credit Facility Oil & Gas</p>	<p>February 2020</p> <p>\$15,000,000 Revolving & Term Facilities Manufacturer</p>
<p>February 2020</p> <p>\$25,000,000 Revolving Credit Facility Consumer Products</p>	<p>February 2020</p> <p>\$50,000,000 Revolving Credit Facility Publishing</p>	<p>December 2019</p> <p>\$10,000,000 Revolving Credit Facility Oil & Gas</p>
<p>December 2019</p> <p>\$15,000,000 Revolving Credit Facility Coal</p>	<p>December 2019</p> <p>\$30,000,000 Revolving Credit Facility Coal</p>	<p>November 2019</p> <p>\$15,000,000 Revolving Credit Facility Coal</p>
<p>October 2019</p> <p>\$15,300,000 Revolving & Term Facilities Manufacturer</p>	<p>October 2019</p> <p>\$25,000,000 Revolving Credit Facility Manufacturer</p>	<p>September 2019</p> <p>\$65,000,000 Revolving Credit Facility Oil & Gas</p>